

**Fill in this information to identify the case:**Debtor name Defined Diagnostics, LLCUnited States Bankruptcy Court for the: Southern District of New York

(State)

Case number (if known): 16-10890**ALL SCHEDULES ARE SUBJECT TO THE GLOBAL  
NOTES ATTACHED HERETO**☐ Check if this is an  
amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's  
interest****2. Cash on hand**

\$0

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Wells Fargo Bank NA</u>	<u>Checking Account</u>	<u>0818</u>	\$4,876.30
3.2. <u>BBT (balance is as of 4/12/2016) - on 4/15/2016 a non-debtor party drew down the balance to \$0. This is a Wellstat Diagnostics account controlled by the Receiver, Gray &amp; Associates LLC</u>	<u>Checking Account</u>	<u>6334</u>	\$143,812.97

**4. Other cash equivalents (Identify all)**

4.1. N/A \$

4.2. \_\_\_\_\_ \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$148,689.27****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. N/A \$

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment  
8.1. Property Tax 07/1/2015 - 06/30/2016 Montgomery County, Maryland \$13,835.22  
8.2. \$

9. **Total of Part 2.**  
Add lines 7 through 8. Copy the total to line 81.

\$13,835.22

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**  
☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

11. **Accounts receivable**  
11a. 90 days old or less:   

face amount

doubtful or uncollectible accounts

= ..... → \$  
11b. Over 90 days old:   

\$500

\$500

face amount

doubtful or uncollectible accounts

= ..... → \$0

12. **Total of Part 3**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Current value of debtor's interest

\$0

Part 4: Investments

13. **Does the debtor own any investments?**  
☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:  
14.1. \$  
14.2. \$

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: % of ownership:  
15.1. % \$  
15.2. % \$

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:  
16.1. \$  
16.2. \$

17. **Total of Part 4**  
Add lines 14 through 16. Copy the total to line 83.

\$

Official Form 206A/B
Schedule A/B: Assets | Real and Personal Property
page 2

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
Schwab/SentrySafe file cabinet	\$443.71	Net book value	\$443.71
40. <b>Office fixtures</b>			
Workstations, voicemail server, phones	\$282.76	Net book value	\$282.76
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
Computer equipment	\$1,549.28	Net book value	\$1,549.28
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 N/A	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,275.70

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Laboratory equipment	\$131,261	Historical purchase price	\$131,261
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$131,261

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ \_\_\_\_\_

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets <u>See Attached</u>	\$ <u>Unknown at this time</u>	_____	\$ <u>Unknown at this time</u>
61. Internet domain names and websites <u>See Attached</u>	\$ <u>Unknown at this time</u>	_____	\$ <u>Unknown at this time</u>
62. Licenses, franchises, and royalties <u>Licenses with BioVeris Corp., Cleveland Clinic Foundation and CLIA</u>	\$ <u>Unknown at this time</u>	_____	\$ <u>Unknown at this time</u>
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____	Total face amount	-	doubtful or uncollectible amount	= →	\$ _____
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72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

No NOLs are generated for the Debtor's benefit

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____	\$ _____
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	\$ _____
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Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$ _____
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Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

_____	\$ _____
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

Work in progress – Assembly line _____	\$ 1,161,121
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$1,161,121**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$148,689.27	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$13,835.22	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$500	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,275.70	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$131,261	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 1,161,121	
91. Total. Add lines 80 through 90 for each column. ....91a.	\$1,457,182.19	+ 91b. \$
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 1,457,182.19



**Fill in this information to identify the case:**

Debtor name Defined Diagnostics, LLC  
 United States Bankruptcy Court for the: Southern District of New York  
 (State)  
 Case number (if known): 16-10890

☐ Check if this is an amended filing

**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
 Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

PDL Biopharma, Inc.

**Describe debtor's property that is subject to a lien**

Substantially all assets of the Debtor

\$55,795,120.15

\$ Unknown at this time

**Creditor's mailing address**

932 Southwood Blvd, Incline Village, NV 89451

**Describe the lien:** First-priority lien**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Date debt was incurred** 11/02/2013

**Last 4 digits of account number** \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**Creditor's mailing address****Describe the lien****Is the creditor an insider or related party?**

- ☐ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☐ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Date debt was incurred** \_\_\_\_\_

**Last 4 digits of account number** \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 55,795,120.15

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

### Name and Address

**Last 4 digits of  
account number  
for this entity**

Line 2.         

Line 2.         

Line 2. \_\_\_\_

Line 2.           

Line 2.         

Line 2.         

Line 2.     

Line 2. \_\_\_\_

Line 2.         

Line 2.         

Line 2.         

Line 2.         

Line 2.           

Line 2.

**Fill in this information to identify the case:**

Debtor Defined Diagnostics, LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number 16-10890  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<b>Priority creditor's name and mailing address</b>    <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b>    <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
<b>2.3</b>	<b>Priority creditor's name and mailing address</b>    <b>Date or dates debt was incurred</b>   <b>Last 4 digits of account number</b> _____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</b>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Arthur J. Gallagher &amp; Co.</u> <u>470 Atlantic Avenue, Boston, MA 02210</u>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>43,795</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Automatic Data Processing</u> <u>PO Box 842875, Boston, MA 02284</u>  <b>Date or dates debt was incurred</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>163.70</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Cleveland Clinic Foundation Innov</u> <u>PO Lockbox 931532, Cleveland, OH 44193</u>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>20,000</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Eppendorf North America</u> <u>PO Box 13275, Newark, NJ 07101</u>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>162.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>FB Rice</u> <u>GPO Box 1794, Melbourne, Australia VIC 3001</u>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>1,672</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Federal Express</u> <u>PO Box 371461, Pittsburgh PA 15250</u>  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ <u>55.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	<b>Nonpriority creditor's name and mailing address</b>  Finnegan Henderson Farabow Garrett  901 New York Avenue NW, Washington, DC 20001    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 1,464.61
3.8	<b>Nonpriority creditor's name and mailing address</b>  FTI Consulting Inc.  PO Box 418178, Boston MA 02241    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 72,987.43
3.9	<b>Nonpriority creditor's name and mailing address</b>    Iron Mountain, PO Box 27129, New York NY 10087    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 359.65
3.10	<b>Nonpriority creditor's name and mailing address</b>  JK Moving & Storage Inc. 41112 Mercure Circle, Sterling, VA 20166    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 2889
3.11	<b>Nonpriority creditor's name and mailing address</b>  Mackinac Partners LLC 74 W Long Lake, Suite 205, Bloomfield Hills, MI 48304    Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 780

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
	Mine Safety Appliances Co.	<i>Check all that apply.</i>	\$504.36
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	PO Box 640348, Pittsburgh PA 15264	<input type="checkbox"/> Disputed	
		<input type="checkbox"/> Liquidated and neither contingent nor disputed	
		<b>Basis for the claim:</b> _____	
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.13	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
	PPD Development LP	<i>Check all that apply.</i>	\$ 64,492.14
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	26361 Network Place, Chicago IL 60673	<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.14	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
	Richard Nicholson	<i>Check all that apply.</i>	\$ 5,430.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	13402 Stonebridge Terrace, Germantown MD 20874	<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.15	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
	Sanyou Intellectual Property Agency	<i>Check all that apply.</i>	\$1,547.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	F16,Block no.35 Jinrong Street, Beijing CN100032	<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.16	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
	SeraCare Life Sciences Inc.	<i>Check all that apply.</i>	\$ 664.22
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
	PO Box 417605, Boston MA 02241	<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> _____	
	<b>Date or dates debt was incurred</b> _____	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	<b>Nonpriority creditor's name and mailing address</b> State of Delaware – Division of Corporations PO Box 5509, Binghamton NY 13902	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$300.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> Thermo Fisher Scientific PO Box 3648, Boston MA 02241	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$ 103.62</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> Trimech Solutions LLC 4461 Cox Rd., Suite 302, Glen Allen VA 23060	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$ 498.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	<b>Nonpriority creditor's name and mailing address</b> VICI Precision Sampling Inc. PO Box 15886, Baton Rouge, LA 70895	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$329.68</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	<b>Nonpriority creditor's name and mailing address</b> VWR International LLC PO Box 640169, Pittsburgh PA 15264	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$311.07</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<b>Nonpriority creditor's name and mailing address</b>  Wohlstadter, Samuel and Nadine (either directly or through wholly controlled entities)  930 Clopper Road, Gaithersburg, MD 20878	<b>As of the petition filing date, the claim is:</b> <div style="text-align: right;">\$56,499,900.45</div> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed  <b>Basis for the claim:</b> <u>Notes Payable from insider</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____
	<b>Nonpriority creditor's name and mailing address</b>  _____  _____  _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <div style="text-align: right;">\$ _____</div> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Nonpriority creditor's name and mailing address</b>  _____  _____  _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <div style="text-align: right;">\$ _____</div> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Nonpriority creditor's name and mailing address</b>  _____  _____  _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <div style="text-align: right;">\$ _____</div> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Nonpriority creditor's name and mailing address</b>  _____  _____  _____  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <div style="text-align: right;">\$ _____</div> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes



Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _ _ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$ 0
5b. Total claims from Part 2	5b. +	\$ 56,718,409.91
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 56,718,409.91

**Fill in this information to identify the case:**

Debtor name Defined Diagnostics, LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (If known): 16-10890 Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>License Agreement to use patented</u> <u>electrochemiluminescence technology</u>	<u>BioVeris Corporation – 16020 Industrial Dr., Gaithersburg, MD 20877</u>
	State the term remaining	<u>Indefinite term</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		



**Fill in this information to identify the case:**

Debtor name In re Defined Diagnostics, LLC

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number (If known): 16-10890

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1:** Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 1,457,182.19

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 1,457,182.19

**Part 2:** Summary of Liabilities

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 55,795,120.15

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ \_\_\_\_\_

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$ 56,718,409.91

**4. Total liabilities**.....  
Lines 2 + 3a + 3b

\$ 112,513,530.06

**Fill in this information to identify the case and this filing:**

Debtor Name Defined Diagnostics, LLC  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (if known): 16-10890

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration: List of Equity Holders and Corporate Ownership Statement Pursuant to Bankruptcy Rules 1007(a)(3) and 7007.1

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04 / 26 / 2016  
MM / DD / YYYY

/s/ Nadine H. Wohlstadter  
Signature of individual signing on behalf of debtor

Nadine H. Wohlstadter  
Printed name

Managing Member  
Position or relationship to debtor

Form 206A/B

Schedule A/B: Assets-Real and Personal Property

Part 10

Page 6

60. Patents, copyrights, trademarks, and trade secrets

## I. ELECTROCHEMILUMINESCENCE PATENTS AND APPLICATIONS NON-EXCLUSIVELY LICENSED TO DEFINED DIAGNOSTICS, LLC

### Detection Apparatus (aka M1M design)

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
B00020US0	US	29/203,263	Issued	2/14/20 No MF	D515,220

### ECL Labels Having Improved NSB Properties (aka sulfo-tag) – Core Technology

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P17581WO0	WO	PCT/US97/04150	Expired		
P17585WO0	WO	PCT/US02/19788	Expired		
P17584US0	US	09/896,974	Issued	6/29/21 MF DUE 10/26/15	6,808,939
P17586EP0	EP	2749629.8	Pending	6/20/22	1409459
P17591JP0	JP	2003-508911	Pending		
P17588CA0	CA	2,451,962	Issued	6/21/22	2,451,962
P17589CN0	CN	02816607.8	Pending		
P17592HK0	HK	04108289.9	Published		
P17590IN0	IN	2077/CHENP/2003	Pending		

### Electrochemiluminescent Assays

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P12080WO0	WO	PCT/US87/00987	Expired		WO87/06706
P12391WO0	WO	PCT/US89/04919	Expired		WO90/05301
P12102US0	US	08/472,425	Issued	11/13/18 All MF pd	6,316,607
	US	06/858,354	Abandoned		
	US	07/266,882	Abandoned		
	US	07/369,560	Abandoned		
P12088US0	US	08/415,756	Abandoned		
P12095US0	US	08/415,758	Abandoned		
	US	08/195,825	Abandoned		
P12088US1	US	10/274,079	Expired	No 8 yr pd by 7/12/13	6,916,606
P12081EP0	EP	87904151.5	Expired		0 265 519
P12392EP0	EP	89913023.1	Expired		0 446 245
P12100EP0	EP	94120254.1	Abandoned		
P12101EP0	EP	94120516.3	Expired		0 658 564
P12399EP0	EP	96202510.2	Abandoned		
P12084JP0	JP	503860/87	Expired		2005055
P12097JP0	JP	251174/94	Extinct		2674957
P12099JP0	JP	27517/94	Extinct		3349279
P12084JP2	JP	166280/96	Extinct		2648474
P12100JP0	JP	190615/98	Extinct		3476679
P12397JP0	JP	500352/90	Expired		2992974
P12099JP1	JP	2002-204082	Extinct		3509812
P12087AU0	AU	75816/87	Issued		605158
P12398AU0	AU	46357/89	Issued		637775
P12092AU0	AU	74338/91	Issued		644150
P12094AU0	AU	57540/94	Issued		685071
P12089CA0	CA	536,079	Issued		1,339,465
P12393CA0	CA	2,002,101	Issued		2,002,101

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P12082DK0	DK	06897/1987	Expired		PR172940
P12093DK0	DK	162/93	Expired		173025
P12083FI0	FI	875732	Expired		102017
P12105HK0	HK	98106428.2	Issued		1007442
P12103HK0	HK	98115071.3	Issued		1013653
P12090IL0	IL	82411	Issued		82411
P12091IL0	IL	101990	Issued		101990
P12091IL1	IL	110557	Issued		110557
P12104IL0	IL	119484	Issued		119484
P12096IL0	IL	119895	Issued		119895
P12394IL0	IL	266,882	Issued		92164
P12085KR0	KR	701252/87	Issued		114954
P12396KR0	KR	701404/90	Issued		143993
P12086NO0	NO	875476	Expired		176071
P12098NO0	NO	P943690	Expired		302979
P12400SG0	SG	9611161-2	Issued		60022
P12395ZA0	ZA	89/8290	Issued		89/8290

#### Electrochemiluminescent Reaction Utilizing Amine-Derived Reductant

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P12571WO0	WO	PCT/89/04859	Expired		WO 90/05296
	US	07/266,914	Abandoned		
P12570US0	US	08/196,315	Issued	12/26/17 All MF pd	6,165,729
P12578US0	US	08/465,928	Expired	12/8/15 All MF pd	5,846,485
P12577US0	US	08/467,232	Expired		6,451,225
P12579US0	US	08/467,936	Issued	8/7/18 *TD All MF pd	6,271,041
P12581US0	US	09/590,398	Expired	No 8 yr pd by 3/9/12	6,702,986
P12581US1	US	10/796,297	Abandoned		
P12572EP0	EP	90900518.3	Expired		0 441 894
P12574JP0	JP	500638/90	Expired		1977948
P12575AU0	AU	46572/89	Issued		641374
P12576AU0	AU	52697/93	Issued		667594
P12573CA0	CA	2,002,009	Issued		2,002,009
P12572HK0	HK	98105032.2	Issued		1006353

#### Luminescent Metal Chelate Labels and Means for Detection

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P12073WO0	WO	US85/02153	Expired		WO 86/02734
	US	06/666,987	Abandoned		
P12060US0	US	06/789,113	Expired		5,238,808
	US	06/858,353	Abandoned		
	US	07/604,939	Abandoned		
P12050US0	US	07/609,072	Expired		5,221,605
P12070US0	US	07/789,418	Expired	5/10/11	5,310,687
P12051US0	US	08/159,770	Expired	9/26/12	5,453,356
P12071US1	US	08/238,224	Issued	10/31/17 *TD All MF pd	6,140,138
P12053US0	US	08/474,760	Expired	5/10/11	5,731,147
P12052US0	US	08/477,579	Expired	2/3/15	5,714,089
P12062EP0	EP	85905702.8	Expired 30Oct05		0 199 804
P12067EP0	EP	93108292.9	Expired 30Oct05		0 580 979
P12067EP1	EP		Expired 30Oct05		
P12065JP0	JP	5050609/85	Expired 30Oct05		2107086
P12066JP0	JP	351891/92	Expired 30Oct05		2710534
P12068JP1	JP	235511/94	Expired 30Oct05		2702075



P12069JP2	JP	194842/96	Expired 30Oct05	2706650
P12063CA0	CA	494,077	Issued	1,339,835
P12062HK0	HK	98106427.3	Expired 30Oct05	HK 1007349
P12072HK0	HK	98115088.4	Expired 30Oct05	HK1013861
P12064IL0	IL	76872	Expired 30Oct05	76872

**Methods and Apparatus for Improved Luminescence Assays (aka magnelyzer)**

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P13681WO0	WO	PCT/US92/00992	Expired		WO 92/14139
	US	07/539,389	Abandoned		
	US	07/652,427	Abandoned		
	US	07/827,269	Abandoned		
	US	07/827,270	Abandoned		
	US	08/158,193	Abandoned		
P13680US0	US	08/160,063	Issued	10/5/16 *TD All MF pd	5,962,218
P13400US0	US	08/346,832	Issued	8/10/16 All MF pd	5,935,779
P13411US0	US	08/461,395	Expired	7/14/15 All MF pd	5,779,976
P13412US0	US	08/465,443	Issued	4/19/22 MF DUE 4/19/16	6,881,589
P13414US0	US	08/473,313	Issued	6/20/17 *TD All MF pd	6,078,782
P13413US0	US	09/253,558	Expired	No 12 yr pd by 12/4/13	6,325,973
P13412US1	US	10/912,574	Expired	No 4 yr pd by 12/10/12	7,462,322
P13682EP0	EP	92906820.3	Expired	2/5/12	0 570 518
	AT	92906820.3	Expired		AT173542T
	CH	92906820.3	Expired		
	DE	92906820.3	Expired		DE69227624D
	ES	92906820.3	Expired		
	FR	92906820.3	Expired		
	GB	92906820.3	Expired		
	IT	92906820.3	Expired		
	LI	92906820.3	Expired		
P1382SE0	SE	92906820.3	Expired		0 570 518
P13694EP0	EP	98200764.3	Expired	2/5/12	EP0877252
P13694EP1	EP	02022214.7	Expired	2/5/12	EP1286164
P13692JP0	JP	506644/92	Issued		3061416
P13696JP0	JP	200865/98	Issued		3182515
P13689AU0	AU	14206/92	Issued		668,085
P13690CA0	CA	2,103,674	Issued		
P13686CN0	CN	92102540.8	Issued		92102540.8
P13686CN1	CN	02132026.8	Published		
P13682GR0	GR	99040053.1	Invalid		3029446
P13693HK0	HK	98115052.6	Issued		1017970
P13695HK0	HK	99100983.1	Issued		1015878
	HK	04108800.9	Issued		HK1017970 A1
P13685IE0	IE	920380	Lapsed		69060
P13683IL0	IL	10086792A	Lapsed		100,867
P13691KR0	KR	702344/1993	Issued		226231
P13688NZ0	NZ	241,537	Issued		241537
P13687TW0	TW	81102075	Issued		NI-89937
P13684ZA0	ZA	92/0804	Issued		92/0804

#### Particle-Based Electrochemiluminescent Assays

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P12390US0	US	08/413,536	Issued	4/19/22 MF DUE 4/19/16	6,881,536

#### Rate Measurements of Biomolecular Reactions Using Electrochemiluminescence

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P17161WO0	WO	PCT/US95/15982	Expired		WO96/17248
P17160US0	US	08/347,984	Expired	12/2/14	5,527,710
P17170US1	US	09/099,048	Abandoned		
P17162EP0	EP	95944075.1	Expired	12/4/15	0 871 891
P17164JP0	JP	519172/96	Pending		
P17165AU0	AU	45966/96	Issued		711459
P17163CA0	CA	2,206,335	Pending		
P17166KR0	KR	703652/1997	Issued		381462

#### Design Application for System (M-1)

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P99901US	US	29/180,894	Issued	11/30/18 No MF	D499,035

#### Design Application for Detection Device (M-384)

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
P99920US0	US	29/182,691	Issued	8/17/18 No MF	D494,589

## II. PATENTS AND APPLICATIONS SOLELY OWNED BY DEFINED DIAGNOSTICS, LLC

### UTILITY APPLICATIONS

#### Assays for Detecting Enzymatic Activity

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20102P	US	61/446,751	Expired		
20102-PCT	WO	PCT/US12/26497	Expired		
20102-PCTUS	US	14/117,504	Issued	4/19/34 MF 4 DUE 1/26/20	9,244,073
20102-PCTEP	EP	12781581.9	Pending		
20102-PCTAU	AU	2012254169	Pending		
20102-PCTCA	CA	2,864,868	Pending		

#### Assays, Antibodies, Immunogens and Compositions Related to 5-FU

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20106P	US	61/565,281	Expired		
20106P2	US	61/665,686	Expired		
20106-PCT	WO	PCT/US12/67353	Expired		
20106-PCTUS	US	14/361,731	Pending		
20106-PCTEP	EP	12852770.2	Pending		

20106-PCTJP	JP	2014-544935	Pending
20106-PCTCA	CA	2,857,645	Pending
20106-PCTAU	AU	2012327223	Pending

#### Filtration Module

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20107P	US	61/565,253	Expired		
20107-PCT	WO	PCT/US12/67041	Expired		
20107-PCTUS	US	14/361,733	Pending		
20107-PCTEP	EP	12852917.9	Pending		
20107-PCTAU	AU	2012327218	Issued	11/29/32	2012327218

#### Diagnostic Systems and Instruments

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20108P	US	61/647,272	Expired		
20108.1	US	13/844,450	Issued	4/6/33 MF DUE 7/14/19	9,081,001

*Abstract:* Provided is a clinical diagnostic system that comprises a diagnostic instrument and a disposable cartridge. The diagnostic system can be used to measure assays in point of care clinical settings.

#### Diagnostic Systems and Cartridges

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20108P	US	61/647,272	Expired		
20108.2	US	13/844,527	Issued	3/15/33 MF DUE 7/7/19	9,075,042
20108.2D1	US	14/732,860	Pending		

#### Clinical Diagnostic System Including Instrument and Cartridge

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20108P	US	61/647,272	Expired		
20108.3-PCT	WO	PCT/US13/41252	Expired		
20108.3-PCTUS	US	14/401,275	Issued	3/15/33 MF DUE 12/15/19	9,213,043
20108.3-PCTEP	EP	13790062.7	Pending		
20108.3-PCTJP	JP	2015-512814	Pending		
20108.3-PCTCA	CA	2,873,457	Pending		
20108.3-PCTCN	CN	201380037637.1	Pending		
20108.3-PCTAU	AU	2013262815	Pending		

#### Clinical Diagnostic Systems

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20108P	US	61/647,272	Expired		
20108.4-PCT	WO	PCT/US13/41255	Expired		
20108.4-PCTUS	US	14/401,278	Pending		
20108.4-PCTEP	EP	13790774.7	Pending		
20108.4-PCTJP	JP	2015-512815	Pending		
20108.4-PCTCA	CA	2,873,459	Pending		
20108.4-PCTCN	CN	201380037617.4	Pending		
20108.4-PCTAU	AU	2013262816	Pending		

#### Electrochemiluminescence (ECL) Detection Reagents and Related Methods for Measuring Enzyme Activity

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20114P	US	61/769,044	Expired		
20116P	US	61/840,820	Expired		

20114-PCT	WO	PCT/US14/18425	Expired	8/25/15
20114-PCTUS	US	14/770,115	Pending	
20114-PCTEP	EP	14754657.6	Pending	
20114-PCTJP	JP	2015-559284	Pending	
20114-PCTCA	CA	2901966	Pending	
20114-PCTCN	CN	201480016789.8	Pending	
20114-PCTAU	AU	2014218543	Pending	

#### Reagents and Methods for Assays of Kinase Inhibitors

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20115P	US	62/217,060	Pending	9/11/16	
20115P2	US	62/217,061	Pending	9/11/16	

#### Antibodies and Methods for the Detection of Cell Death

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20118P	US	61/968,016	Expired		
20118P2	US	61/987,668	Expired		
20118-PCT	WO	PCT/US15/21678	Pending	9/20/16	

#### Compounds and Methods for the Detection of Methotrexate

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20119P	US	62/189,831	Pending	7/8/2016	

#### Compositions and Methods for the Diagnosis of Lyme Disease

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20120P	US	62/054,671	Expired	9/24/15	
20120-PCT	WO	PCT/US15/51665	Pending	3/24/17	

DESIGN APPLICATIONS

**DIAGNOSTIC INSTRUMENT WITH A DISPLAY SCREEN**

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20109	US	29/420,956	Issued	12/3/2027	D694,899
D20109D1	US	29/470,708	Issued	4/28/2029	D728,121
D20109-AR	AR	84766	Issued	11/14/2027	84766
D20109-AU	AU	15541/2012	Issued	11/7/2022	346631
D20109-BR	BR	BR3020120058600	Pending		
D20109-CA	CA	148275	Issued	5/16/2024	148275
D20109-CN	CN	201230548784.3	Issued	11/13/2022	2615217
D20109-HK	HK	1202258.2	Issued	11/13/2037	1202258.2
D20109-IN	IN	249446	Issued	5/15/2027	249446
D20109-ID	ID	A00201203946	Issued	11/13/2022	IDD0000036006
D20109-IL	IL	53345	Issued	11/1/2027	53345
D20109-JP	JP	2012-027862	Issued	5/31/2033	1473634
D20109-KR	KR	30-2012-0054243	Issued	6/10/2029	30-0747539-00-01
D20109-MX	MX	MX/f/2012/003639	Issued	11/15/2027	40041
D20109-NZ	NZ	416978	Issued	5/15/2027	416978
D20109-NO	NO	20120945	Issued	11/1/2037	083794
D20109-RU	RU	2012503946/49	Issued	11/14/2027	88017
D20109-ZA	ZA	A2012/01922	Issued	5/15/2027	A2012/01922
D20109-TW	TW	102301313	Issued	11/5/2024	D157425
D20109-VN	VN	3-2012-01647	Issued	11/15/2027	19450
D20109-HG	Hague	79634	Issued	11/12/2027	DM/079634

**SAMPLE CASSETTE FOR A DIAGNOSTIC INSTRUMENT**

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20110	US	29/420,961	Issued	1/7/2028	D697,226
D20110D1	US	29/472,908	Issued	12/2/2028	D718,872
D20110D2	US	29/472,941	Issued	4/28/2029	D728,122
D20110-AR	AR	84767	Issued	11/14/2027	84767
D20110-AU	AU	15575/2012	Issued	11/8/2028	347568
D20110-AU.1	AU	10404/2013	Issued	11/8/2028	347296
D20110-AU.2	AU	10427/2013	Issued	11/8/2028	347430
D20110-AU.3	AU	10408/2013	Issued	11/8/2028	347298
D20110-AU.4	AU	10429/2013	Issued	11/8/2028	347304
D20110-BR	BR	BR3020120058619	Pending		
D20110-CA	CA	148281	Issued	5/16/2024	148281
D20110-CN	CN	201230552730.4	Issued	11/14/2022	ZL201230552730.4
D20110-HK	HK	1202255.6M	Issued	11/13/2037	1202255.6M001
D20110-HK	HK	1202255.6M002	Issued	11/13/2037	1202255.6M002
D20110-HK	HK	1202255.6M003	Issued	11/13/2037	1202255.6M003
D20110-HK	HK	1202255.6M004	Issued	11/13/2037	1202255.6M004
D20110-HK	HK	1202255.6M005	Issued	11/13/2037	1202255.6M005
D20110-IN	IN	249453	Issued	5/15/2027	249453
D20110-IN.1	IN	249456	Issued	5/15/2027	249456
D20110-ID	ID	A00201203947	Pending		
D20110-ID.1	ID	A00201401777	Pending		
D20110-IL	IL	53349	Issued	11/4/2027	53349
D20110-IL.1	IL	55694	Issued	11/4/2027	55694
D20110-JP	JP	2012-027863	Issued	2/14/2034	1492751
D20110-JP.1	JP	2013-014156	Issued	2/14/2034	1492329
D20110-JP.2	JP	2013-014157	Issued	2/14/2034	1492762
D20110-KR	KR	2012-0054246	Issued	6/10/2029	30-0767564-00-01
D20110-KR.1	KR	30-2014-0001607	Issued	10/17/2029	30-0767564-00-03
D20110-KR.2	KR	30-2014-0001612	Issued	10/17/2029	30-0767564-00-02

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20110-MX	MX	MX/f/2012/003637	Issued	11/15/2027	39979
D20110-MX.1	MX	MX/f/2012/003638	Issued	11/15/2027	39978
D20110-NZ	NZ	416980	Issued	5/15/2027	416980
D20110-NZ.1	NZ	418208	Issued	5/15/2027	418208
D20110-NZ.2	NZ	N/A	Pending		
D20110-NO	NO	2012095	Issued	11/2/2037	083901
D20110-RU	RU	2012503962/49	Issued	11/15/2037	89760
D20110-ZA	ZA	A2012/01988	Issued	5/15/2027	A2012/01988
D20110-ZA.1	ZA	A2012/01987	Issued	5/15/2027	A2012/01987
D20110-ZA.2	ZA	A2012/01986	Issued	5/15/2027	A2012/01986
D20110-ZA.3	ZA	A2012/01985	Issued	5/15/2027	A2012/01985
D20110-ZA.4	ZA	A2012/01989	Issued	5/15/2027	A2012/01989
D20110-TW	TW	101306623	Issued	11/8/2024	D159880
D20110-TW.1	TW	102306309	Issued	11/8/2024	D164217
D20110-VN	VN	3-2012-01645	Issued	11/15/2027	20094
D20110-HG	Hague	79634	Issued	11/12/2027	DM/079 634

### DIAGNOSTIC INSTRUMENT WITH SAMPLE CASSETTE BEING LOADED THEREIN

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20111	US	29/420,965	Issued	11/26/2027	D694,422
D20111D1	US	29/469,936	Issued	11/25/2028	D718,462
D20111-CA	CA	148359	Issued	5/16/2024	148359
D20111-CN	CN	201230549674.9	Issued	11/13/2022	2615270
D20111-HK	HK	1202256.8	Issued	11/13/2037	1202256.8
D20111-IN	IN	249447	Issued	5/15/2027	249447
D20111-IL	IL	53350	Issued	11/4/2027	53350
D20111-JP	JP	2012-027864	Issued	5/31/2033	1473635
D20111-KR	KR	30-2012-0054242	Issued	6/10/2029	30-0747539
D20111-MX	MX	MX/f/2012/003640	Issued	11/15/2027	39842
D20111-HG	Hague	79634	Issued	11/12/2027	DM/079 634

### SAMPLE CASSETTE FOR A DIAGNOSTIC INSTRUMENT

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20112	US	29/420,967	Issued	2/25/2028	D700355
D20112D1	US	29/473,088	Issued	12/2/2028	D718,873
D20112-AR	AR	84768	Issued	11/14/2027	84768
D20112-AU	AU	15577/2012	Issued	11/8/2022	346947
D20112-AU.1	AU	10430/2013	Issued	11/8/2022	347444
D20112-AU.2	AU	10431/2013	Issued	11/8/2022	347445
D20112-BR	BR	BR3020120057523	Issued	6/3/2014	BR3020120057523
D20112-CA	CA	148360	Issued	5/16/2024	148360
D20112-CN	CN	201230551528.X	Issued	5/15/2027	ZL201230551528.X
D20112-HK	HK	1202257.0M	Issued	11/13/2037	1202257.0M002
D20112-HK	HK	1202257.0M003	Issued	11/13/2037	1202257.0M003
D20112-IN	IN	249454	Issued	5/15/2027	249454
D20112-IN.1	IN	249455	Issued	5/15/2027	249455
D20112-ID	ID	A00201203948	Pending		
D20112-IL	IL	53359	Issued	11/6/2027	53359
D20112-JP	JP	2012-027865	Issued	12/20/2033	1488599
D20112-KR	KR	2012-0054245	Issued	10/17/2029	30-0767564
D20112-MX	MX	MX/f/2012/003641	Issued	11/15/2027	40691
D20112-MX.1	MX	MX/f/2012/003642	Issued	11/15/2027	39977
D20112-NZ	NZ	416979	Issued	5/15/2027	416979
D20112-NO	NO	20120960	Issued	11/9/2037	83930
D20112-RU	RU	2012503963/49	Issued	11/15/2037	88300

Matter No.	Country	Serial No.	Status	Expiration	Patent/Registration No.
D20112-ZA	ZA	A2012/01966	Issued	5/15/2027	A2012/01966
D20112-ZA.1	ZA	A2012/01965	Issued	5/15/2027	A2012/01965
D20112-ZA.2	ZA	A2012/01964	Issued	5/15/2027	A2012/01964
D20112-TW	TW	101306621	Issued	11/8/2024	D160567
D20112-TW.1	TW	102307260	Issued	11/8/2024	D162184
D20112-VN	VN	3-2012-01646	Pending		
D20112-HG	Hague	79634	Issued	11/12/2027	DM/079 634

### III. PATENTS APPLICATIONS WITH INACTIVE STATUS

#### PATENT APPLICATIONS ABANDONED BEFORE OR DURING PROSECUTION

##### **Assay Panel for Non-Alcoholic Steatohepatitis**

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20104P	US	61/540,249	Expired		
20104-PCT	WO	PCT/US12/57826	Expired		

##### **Assays for Diabetes-Associated Autoantibodies\*\***

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20105P	US	61/558,193	Expired		
20105-PCT	WO	PCT/US12/64373	Expired		

\*\*JOINTLY OWNED BY DEFINED DIAGNOSTICS, LLC WITH U.S. GOVERNMENT (NIH)

##### **Detection of Disease-Associated Autoantibodies**

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20117P	US	61/862,299	Expired		



#### IV. PATENTS AND APPLICATIONS EXCLUSIVELY LICENSED TO DEFINED DIAGNOSTICS, LLC

##### Detection and Monitoring of Liver Damage

Matter No.	CO.	Serial No.	Status	Expiration	Patent No.
20113P	US	60/801,728	Expired		
20113	US	11/804,505	Issued	5/3/2028 MF 8 DUE 2/8/18	7,883,904
20113C1	US	12/979,715	Issued	5/3/2026 * <b>TD</b> MF 4 DUE 4/2/16	8,409,878
20113D1	US	12/979,782	Issued	5/3/2026 * <b>TD</b> MF 4 DUE 6/11/16	8,460,943

## V. TRADEMARKS

WELLSTAT (under license from Wellstat Therapeutics Corp.)

“W” design (under license from Wellstat Therapeutics Corp.)

Form 206A/B

Schedule A/B: Assets-Real and Personal Property

Part 10

Page 6

**61. Internet domain names and websites\***

defineddiagnostics.com  
wellstat-diagnostics.com  
wellstat-diagnosticsllc.com  
wellstatdiag.com  
wellstatdiagnostics.biz  
wellstatdiagnostics.com  
wellstatdiagnostics.info  
wellstatdiagnostics.net  
wellstatdiagnostics.org  
wellstatdiagnostics.us  
wellstatdiagnosticsllc.com  
wellstatdx.com  
wellstatdx.eu

\*Domain names were purchased by Wellstat Management Company, LLC on behalf of Defined Diagnostics, LLC

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Defined Diagnostics, LLC  
Case No. 16-10890 (MEW)**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER  
REGARDING DEBTOR'S SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS**

**The Schedules of Assets and Liabilities and Statements of Financial Affairs**

The Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA" or collectively the "Schedules and SOFA") filed by Defined Diagnostics, LLC (the "Debtor") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtor and are unaudited. The Schedules and SOFA remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial and other data contained in the Schedules and SOFA. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtor's Schedules and SOFA (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA.

**Reservation of Rights**

The Debtor has used reasonable efforts to ensure accuracy in the information listed in the Schedules and SOFA; however, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors, omissions or inaccuracies may exist. The Debtor reserves the right to amend or supplement the Schedules and SOFA, and to remove a claim from the Schedules whether by amending the Schedules or in another appropriate filing.

**Totals**

All totals that are included in the Schedules represent totals of all the known amounts included on the Schedules. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

**Basis of Presentation**

On April 12, 2016, the Debtor filed a voluntary petition in the Bankruptcy Court for reorganization relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). All information is as of the close of business on April 11, 2016. These Schedules and SOFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the United States.

**Classifications**

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "unsecured priority" or (iii) on Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtor's right to recharacterize or reclassify such claim or contract. The Debtor reserves the right to amend the Schedules and SOFA and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFA or in another appropriate filing.

**Disputed, Contingent, and/or Unliquidated Claims**

Schedules D, E and F permit the Debtor to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" and/or "unliquidated" or that such claim is not subject to objection. The Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" and/or "unliquidated," whether by amending the Schedules and SOFA or in another appropriate filing. Listing a claim does not constitute an admission by the Debtor of the claimant's legal rights or a waiver of the Debtor's right to recharacterize or reclassify the claim or contract. Additionally, the Debtor reserves its rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

**Claims**

All general unsecured claims against the Debtor have been listed on Schedule F based upon the Debtor's existing books and records. The Debtor reserves all rights with respect to any such credits and allowances, including the right to assert claims objections and/or setoffs. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

**Schedule A Item 72**

The Debtor is a limited liability company which is treated as a "disregarded entity" for tax purposes. Accordingly, while the Debtor has generated net operating losses, such tax benefits accrue to the Debtor's members and not to the Debtor.

**Schedule D**

The Debtor reserves its rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements.

Additionally, with respect to the secured claim of PDL BioPharma, Inc. ("PDL"), the amount and validity of this claim are disputed by the Debtor. Specifically, PDL has asserted in its public filings with the Securities and Exchange Commission that the amount due is approximately \$94,100,000, which amount is disputed by the Debtor. The Debtor reserves all rights to contest the validity and amount of PDL's secured claim.